

AGENDA

MONDAY, NOVEMBER 5

11:00am Strategic Planning Session Lunch
[JACKSON F]

1:00pm CAN BOOTCAMP BEGINS [JACKSON AB]
Making the Most of Your Time at Bootcamp
Brandy Swanson, Smith & Howard

TRACK 1-4 YEARS [JACKSON F]

2:00pm Basics of Construction Accounting
Bob Biehl, GBQ

3:00pm BREAK

3:15pm Basics of Construction Accounting, con't

4:30pm Planning an Efficient Audit Engagement
Marvin Willis & David Lee, Smith & Howard

5:30pm CAN Reception [DELTA PAVILLION]

TRACK 5+ YEARS [JACKSON AB]

2:00pm Maintaining & Increasing Bonding Capacity
Panel: TIS, Chubb, Westfield Insurance

3:00pm BREAK

3:15pm Maintaining & Increasing Bonding, con't

4:30pm Contractor Performance-Based Incentive Plans
Ken Hedlund, Somerset CPAs

5:30pm CAN Reception [DELTA PAVILLION]

TUESDAY, NOVEMBER 6

7:00–8:00am BREAKFAST [JACKSON AB]

8:00–8:30am How'd You Do? Bootcamp Review
Brandy Swanson, Smith & Howard

8:30am Revenue Recognition
Ian Shapiro, BDO USA, LLP

10:30am BREAK

10:45am Why Contractors Fail
Bob Biehl, GBQ

11:45am LUNCH [JACKSON AB]

TRACK 1-4 YEARS [JACKSON F]

12:30pm Cost Allocation & Profit Fade
Drew Nelson, Rodefer Moss & Co, PLLC

1:30pm Contractors License Update/Planning
Kyle Christensen, HHM CPAs

2:30pm BREAK

2:45pm Construction Tax Methods and Other Contractor Specific Topics
Tim Van Cleve, Rodefer Moss & Co, PLLC

3:45pm BREAK

4:00pm Pre Year-End Tax & Audit Planning: Goals & Objectives
Mark Korte, Scheffel Boyle

6:00pm CAN Reception [CRYSTAL GAZEBO]

TRACK 5+ YEARS [JACKSON AB]

12:30pm Succession Planning & Continuity
Robert Davidson, Davidson Consulting

2:30pm BREAK

2:45pm State & Local Tax Strategies
Tom Smith and Joe Hatfield, BDO USA, LLP

4:15pm BREAK

4:30pm Work Opportunity Zones
Steve Robison, Strategic Property Exchanges, LLC

6:00pm CAN Reception [CRYSTAL GAZEBO]

WEDNESDAY, NOVEMBER 7 ALL BOOTCAMP EVENTS TODAY WILL BE IN [JACKSON AB]

7:00– 8:00am BREAKFAST

8:00am Section 199A
Neal Weber, BDO USA, LLP

10:00am BREAK

10:15am Tax Cuts & Jobs Act & the Construction Industry
Ken Hedlund & Jenny Ray, Somerset CPAs

12:15PM BOOTCAMP ADJOURNS!

STRATEGIC PLANNING SESSION LUNCH
[JACKSON AB]
12:15pm