

AGENDA

MONDAY, NOVEMBER 4

8:00am- Noon

STRATEGIC PLANNING SESSION [\[CHEEKWOOD GH\]](#)

10:00am – 11:30AM

Team Building Scavenger Hunt *Optional*
[\[MEET AT CHEEKWOOD GH\]](#)

1:00pm

CAN BOOTCAMP BEGINS [\[CHEEKWOOD GH\]](#)
CAN Bootcamp Kickoff & Scavenger Hunt Results!

TRACK 1-4 YEARS [\[MAGNOLIA BOARDROOM B\]](#)

- 1:20pm **Understanding Contractor Engagements & War Stories**
Kyle Christensen, HHM CPAs & Jason Dudas, Ryan & Wetmore
- 2:35pm **Basics of Construction Accounting**
Lohan Kotze, Rodefer Moss
- 3:50pm **BREAK**
- 4:05pm **Planning an Efficient Audit Engagement**
David Lee, Smith & Howard
- 5:30pm **CAN Reception [\[Delta Pavilion\]](#)**

TRACK 5+ YEARS [\[CHEEKWOOD GH\]](#)

- 1:30PM **Maintaining & Increasing Bonding Capacity**
SPONSOR/PRESENTER: *Tim Basch, Westfield Kevin Birch, CNA*
- 3:30pm **BREAK**
- 4:05pm **Sales Tax Issues for Contracts and Multi State Projects**
Tim Howe, Smith & Howard
- 5:30pm **CAN Reception [\[Delta Pavilion\]](#)**

TUESDAY, NOVEMBER 5

7:00am **BREAKFAST – Opportunity Zones**
[\[CHEEKWOOD GH\]](#)
SPONSOR/PRESENTER: *Darren Labrie, CTI*

10:30am **BREAK**

8:00am **IT Industry Update**
Adam Rouse, BDO USA, LLP

10:45am **Why Contractors Fail**
Mike Kapics, HBK

8:50am **Subdivision and Home Builders Tax Strategies**
Kyle Christensen, HHM CPAs

11:45am **LUNCH**
[\[CHEEKWOOD GH\]](#)

TRACK 1-4 YEARS [\[MAGNOLIA BOARDROOM B\]](#)

- 12:45pm **Cost Allocation & Profit Fade**
Drew Nelson, Rodefer Moss & Co, PLLC
- 1:45pm **Pre-Year-End Tax & Audit Planning: Goals & Objectives**
Scott Weber, Scheffel Boyle
- 3:00pm **BREAK**
- 3:30pm **Construction Tax Methods**
Kyle Melewski, HBK CPAs & Consultants

TRACK 5+ YEARS [\[CHEEKWOOD GH\]](#)

- 12:45pm **R&D Tax Strategies**
SPONSOR/PRESENTER: *Amila Sahlbasic, CTI*
- 1:45pm **Partnership Exit Strategies**
Mark Abrams, Smith & Howard
- 3:00pm **BREAK**
- 3:30pm **Competitive Edge Forum**
MODERATOR: *Sam French, Rodefer Moss*

[ALL ATTENDEES \[CHEEKWOOD GH\]](#)

- 4:30pm **Partners Round Table Q&A**
MODERATOR: *David Lee, Smith & Howard*
- 5:30pm **CAN Reception [\[Delta Pavilion\]](#)**

WEDNESDAY, NOVEMBER 6

[ALL BOOTCAMP EVENTS TODAY WILL BE IN \[CHEEKWOOD GH\]](#)

- 7:00am **BREAKFAST**
- 8:00am **A&A UPDATE**
Ian Shapiro & Justin Amico, BDO USA, LLP
- 10:00am **BREAK**
- 10:15am **Tax Update & Tax Partner Panel**
- 12:15PM **BOOTCAMP ADJOURNS!**

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